

PERSONAL FINANCIAL STATEMENT

Personal Information:

Name of Applicant:			Social Security No.:		
Residence Address:				No. of Years:	
City:	County:	State:	Zip:		
Previous Address:		City:	State:	Zip:	
Date of Birth:	Telephone: Home	Business:			
Employed by or Occupation:				No. of Years:	
Spouse's Name:			Social Security No.:		
Nearest Living Relative:		Address:		Relationship:	

ASSETS		LIABILITIES	
Cash in Bank		Credit Card Debt -Schedule V	
Cash on Hand		Notes Payable to Bank -Schedule V	
U.S. Government Securities-Schedule I		Notes Payable to Others-Schedule V	
Stocks & Bonds-Schedule I		Accounts and Bills Payable -Schedule V	
Accounts and Notes Rec. from Relatives and Friends		Accrued Taxes etc.	
Accounts and Notes. Receivable from Others		Chattel Mortgages or Liens Payable	
Real Estate Mtges. and Contracts Owned-Schedule II		Mortgages or Liens on Real Estate -Schedule III	
Real Estate Owned-Schedule III		Other Debts-itemize	
Vehicle(s)	Make Model	Loans on Life Insurance Policies -Schedule IV	
	Make Model	Income Tax Payable	
Personal Property			
Cash Value insurance-Schedule IV			Total Liabilities
Other Assets-Itemize			Net Worth (Assets Minus Liabilities)
Total Assets			Total Liabilities arid Net Worth

SOURCE OF INCOME		CONTINGENT LIABILITIES	
Salary:	<input type="checkbox"/> Monthly <input type="checkbox"/> Annual	As Endorser or Co-Maker	
Bonus and Commissions:	<input type="checkbox"/> Monthly <input type="checkbox"/> Annual	On Leases or Contracts	
Dividends		Provision for Federal Income Taxes	
Real Estate Income		Other Special Debt	
Other income-Itemize			
	Total		Total

Have you ever taken Bankruptcy? If yes, please attach explanation		Personal Bank Account carried at?	
Are you defendant in any suits or legal actions? If yes please attach explanation.		Branch:	Phone:
Please list all contingent liabilities on the reverse side.		Bank Account:	

For the purpose of procuring and maintaining credit, the undersigned submits the forgoing and following statement and information contained on both sides of this sheet both written and printed and including supplemental statements as being a full, true and correct statement of my financial condition on the date stated. The undersigned agrees to notify Lessor immediately in writing of any materially unfavorable changes in his/her financial condition, and in the absence of such notice, or of a new and full written statement, this may be considered as a continuing statement and substantially correct.

APPLICANTS SIGNATURE:

DATE:

SCHEDULE I:**STOCKS AND BONDS**

No. of Shares or Par Value	Description	Value Per Share	Total Market Value	No. of Shares or Par Value	Description	Value Per Share	Total Market Value

SCHEDULE II:**CONTRACTS OR MORTGAGES OWNED**

LOCATION (TYPE OF PROPERTY)	MONTHLY INCOME	ORIGINAL BALANCE	PRESENT BALANCE	AMOUNT OWED	MONTHLY PAYMENT	OWED TO

SCHEDULE III:**REAL ESTATE OWNED**

LEGAL DESCRIPTION OR ADDRESS	COST	MARKET VALUE	MORTGAGE OR LIEN	MONTHLY PAYMENT	MORTGAGE HOLDER	OWED TO
RESIDENCE: YEAR PURCHASED:						

SCHEDULE IV:**LIFE INSURANCE POLICIES**

NAME OF INSURED	LIFE INSURANCE CO.	AMOUNT OF POLICY	CASH VALUE	LOANS AGAINST POLICY	BENEFICIARY

SCHEDULE V:**NOTES AND ACCOUNTS AND BILLS PAYABLE**

TO WHOM PAYABLE	SECURITY	MATURITY	INTEREST RATE	MO. PAYMENT	TOTAL DUE

Have you established a Trust Account	Who Is named as Trustee
Have you made a will	Who Is named as executor

LIST ALL CONTINGENT LIABILITIES INCLUDING GUARANTIES, ENDORSEMENTS, CLAIMS, SUITS.

IMPORTANT:

Submit on an attached sheet any explanation necessary for a clear understanding of the foregoing statement, particularly if you are contingently liable as an endorser, guarantor or co-maker; or if there are unsatisfied legal claims against you or if you are a partner or officer in any other venture; and if any assets listed on this statement are not community property or held in joint tenancy.